

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an
amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

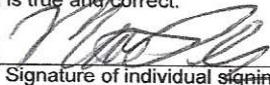
I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ *Amended Schedule*
- ☐ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration

I declare under penalty of perjury that the foregoing is true and correct.

Executed on September 29, 2017

X


Signature of individual signing on behalf of debtor

Matthew Pliskin

Printed name

Chief Financial Officer

Position or relationship to debtor

**United States Bankruptcy Court
Central District of California - San Fernando**

In re **Ironclad Performance Wear Corporation, a Nevada corporation**
Debtor(s)

Case No. **1:17-bk-12409-MB**
Chapter **11**

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ALL IN THE BEHL FAMILY RLLP 37271 S STONEY CLIFF DR TUCSON, AZ 85739	Common Stock	190616	Equity
ANNALOUISE JAEGER & KEITH VERWOEST 532 PAUMAKUA PL KAILUS, HI 96734	Common Stock	31793	Equity
ANTHONY KEATS 15260 VENTURA BLVD 20TH FLOOR SHERMAN OAKS, CA 91403	Common Stock	2590	Equity
ARTHUR GERRICK 172 WILD LILAC IRVINE, CA 92620	Common Stock	50000	Equity
B.A.T.B. LLC 5750 SOUTH BEECH CT GREENWOOD VILLAGE, CO 80121	Common Stock	152493	Equity
BARBARA ASHTON 2417 LESTER AVENUE CLOVIS, CA 93619	Common Stock	2000	Equity
BIRCH FAMILY TRUST 1435 OLIVE ST SANTA BARBARA, CA 93101	Common Stock	13333	Equity
BRIAN SHEENY 11711 DARLINGTON AVE UNIT 7 LOS ANGELES, CA 90049	Common Stock	10126	Equity
BROCK GANELES 41 W 72ND ST APT 14A NEW YORK, NY 10023	Common Stock	69853	Equity
BRUCE G KLASS 447 KENSINGTON DR CORDILERA, CO 81632	Common Stock	114370	Equity
CATHERINE A SEAK 1643 OAKPOINT DR WACONIA, MN 55387	Common Stock	101280	Equity

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
CEDE & CO (FAST) 570 WASHINGTON BLVD JERSEY CITY, NJ 07310	Common Stock	55552267	Equity
CHARLES E FRISCO JR 8135 FLORENCE AVENUE SUITE 101 DOWNEY, CA 90240	Common Stock	5000	Equity
CHARLES E FRISCO JR 12749 Norwalk Blvd. Ste 100 Norwalk, CA 90650	Common Stock	9999	Equity
CHARLES H GIFFEN 6000 ELBA PLACE WOODLAND HILLS, CA 91367	Common Stock	387077	Equity
CHERYL WASHINGTON 1920 HUTTON CT STE 300 FARMERS BRANCH, TX 75234	Common Stock	2000	Equity
CHRIS JUETTEN 2906 NW ENDICOTT ST CAMAS, WA 98607	Common Stock	25318	Equity
CHRISTOPHER M HAZLITT 1063 Mapleton Avenue Boulder, CO 80304	Common Stock	5716	Equity
CINDY MATTHEWS 6725 WHALEY DR BOULDER, CO 80303	Common Stock	11440	Equity
CLAYTON WYOMING LLC 1364 NORTHPARK DRIVE LAFAYETTE, CO 80026	Common Stock	531855	Equity
DANIEL THOMAS GIEBER PO BOX 7298 MENLO PARK, CA 94026	Common Stock	16809	Equity
DAVID G HILL 1712 PEARL ST BOULDER, CO 80302	Common Stock	7622	Equity

In re: **Ironclad Performance Wear Corporation, a Nevada corporation**
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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
DAVID J COOK 2163 LIMA LOOP PMB 071156 LAREDO, TX 78045	Common Stock	11440	Equity
DAVID L JACOBS 335 LEE HILL DRIVE BOULDER, CO 80302	Common Stock	648310	Equity
DENNIS TORRES & AVERI TORRES 6779 LAS OLAS WAY MALIBU, CA 90265	Common Stock	107698	Equity
DENNIS TORRES & AVERI TORRES TRUST 6779 LAS OLAS WAY MAILBU, CA 90265	Common Stock	92302	Equity
DONALD P ELLIOTT 9400 E ILIFF AVE #361 DENVER, CO 80231	Common Stock	1500	Equity
ED WETHERBEE 7269 SIENA WAY BOULDER, CO 80301	Common Stock	5796	Equity
EDUARD ALBERT JAEGER 443 CONCORD ST EL SEGUNDO, CA 90245	Common Stock	1453468	Equity
EDWIN BALDRIDGE TTEE UA DTD 10/30/1992 E BALDRIDGE DECLARATION TRUST 605 SAN ANTONIA AVE MANY LA, LA 71449	Common Stock	114370	Equity
ELI ARRIV 4340 COLETA RD AGOURA, CA 91301	Common Stock	35954	Equity
Emil Iannaccone Ttee Ua Dtd 9/16/2010 Emil Iannaccone Seperate Propert Trust 11855 Woodley Ave Granada Hills, CA 91344	Common Stock	500000	Equity
ENSCO INC 3110 FAIRVIEW PARK DR STE 300 FALLS CHURCH, VA 22042	Common Stock	38123	Equity

In re: **Ironclad Performance Wear Corporation, a Nevada corporation**
Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ERIC JAEGER 1408 CAMBRIDGE CROSSING SOUTHLAKE, TX 76092	Common Stock	239051	Equity
ETHAN AISENBERG 3900 LEGACY TRAIL CIR CARROLLTON, TX 75010	Common Stock	12000	Equity
FAMILY TRUST OF EARL G LUNCEFORD 8850 E FERNAN LAKE RD COEUR DALENE, ID 83814	Common Stock	152493	Equity
GEMINI PARTNERS INC 10900 WILSHIRE BLVD STE 300 LOS ANGELES, CA 90024	Common Stock	26667	Equity
GLEN K INGALLS & RENEE PACHECO TTEES U/A 4-5-05 THE INGALLS PACHECO 2005 TRUST 747 ROSEMOUNT RD OAKLAND, CA 94610	Common Stock	35076	Equity
GREAT PANDA INVESTMENT CO LLLP 1325 PITKIN AVE SUPERIOR, CO 80027	Common Stock	76246	Equity
Greg Akselrud C/O Stubbs Alderton & Markiles LLP 15260 Ventura Blvd 20th Fl. Sherman Oaks, CA 91403	Common Stock	130442	Equity
GREGORY AKSELUD 15260 VENTURA BLVD 20TH FL SHERMAN OAKS, CA 91403	Common Stock	56838	Equity
HAROLD F SCHAFF 780 GLEN ANNIE RD GOLETA, CA 93114	Common Stock	13333	Equity
HAROLD SCHAFF & CHERYL SCHAFF TTEES THE 780 GLEN ANNIE RD GOLETA, CA 93114	Common Stock	78969	Equity
HEIDI JAEGER 26800 PACIFIC COAST HWY MALIBY, CA 90265	Common Stock	30710	Equity

In re: **Ironclad Performance Wear Corporation, a Nevada corporation**
Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
HORACE DUNBAR HOSKINS JR & ANN REID HOSKINS JT TEN 7 PENENSULA RD BELVEDERE, CA 94920	Common Stock	114370	Equity
Hubert L Brown & Annabelle Brown Fowlkes & Quintard P Courtney Iii Trustees U/A Dtd 12-07-0 P.O. Box 2237 Midland, TX 79702	Common Stock	38123	Equity
JAEGER FAMILY LLC 1408 CAMBRIDGE CROSSING SOUTHLAKE, TX 76092	Common Stock	1365272	Equity
JAMES R YOUNG 2009 RIVERVIEW DR BERTHOUD, CO 80513	Common Stock	7622	Equity
JAMES SEIBEL 1430 N HARPER AVE #305 W HOLLYWOOD, CA 90046	Common Stock	43334	Equity
JARUS FAMILY TRUST 938 DUNCAN AVE MANHATTAN BEACH, CA 90266	Common Stock	1000000	Equity
JARUS FAMILY TRUST TR SCOTT M JARUS TTEE REBECCA D JARUS TTEE U/A DTD 10/19/2007 938 DUCAN AVE MANHATTAN BEACH, CA 90266	Common Stock	26667	Equity
JARUS FAMILY TRUST U/A DTD 10/19/2007 938 DUNCAN AVE MANHATTAN BEACH, CA 90266	Common Stock	2500000	Equity
JEFFREY D CORDES 1570 BENT CREEK DRIVE SOUTHLAKE, TX 76092	Common Stock	243817	Equity
JEFFREY F GERSH & ARIE J GERSH LIVING TR 5465 ROUND MEADOW RD HIDDEN HILLS, CA 91302	Common Stock	500000	Equity

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
JEFFREY ORR 733 21ST ST HERMOSA BEACH, CA 90254	Common Stock	500000	Equity
Joanna Waldear-Lucas As Ttee Fbo The Joanna Waldear-Lucas Living Trust Dtd 4-12 P.O. Box 101 Malibu, CA 90265	Common Stock	13333	Equity
JOE WORDEN 4335 FOX CIRCLE MESA, AZ 85205	Common Stock	3292	Equity
JOHN E ORCUTT & MARCIA ORCUTT JT TEN 3221 N SAN SEBASTIAN DRIVE TUSCON, AZ 85715	Common Stock	30000	Equity
JOHN MCILVERY C/O STUBBS ALDERTON & MARKILES 15260 VENTURA BLVD 20TH FL SHERMAN OAKS, CA 91404	Common Stock	210615	Equity
JONATHAN HODES C/O STUBBS ALDERTON & MARKILES 15620 VENTURA BLVD 20TH FL SHERMANOAKS, CA 91403	Common Stock	187509	Equity
JOSEPH D RYAN 1986 CLOVERDALE AVE HIGHLAND PARK, IL 60035	Common Stock	190000	Equity
KATHERINE BERCI DEFEVERE TRUSTEE DEFEVERE TRUST UAD 9/28/98 24200 ALBERS STREET WOODLAND HILLS, CA 91367	Common Stock	22622	Equity
KEALA STANFILL 12049 SW ASKER TERR BEAVERTON, OR 97007	Common Stock	3157	Equity
Kevin Debre C/O Stubbs Alderton & Markiles LLP 15260 Venrue Blvd 20th Fl SHERMAN OAKS, CA 91405	Common Stock	127411	Equity

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Kim Woodworth & Bill Woodworth 101 Valley Hill Rd Exton, PA 19401	Common Stock	13000	Equity
KLEIN PARTNERS LTD 4973 CLUBHOUSE CT BOULDER, CO 80301	Common Stock	76246	Equity
KNUTE LEE 9109 WILSHIRE COURT NE ALBUQUERQUE, NM 87122	Common Stock	25887	Equity
KONRAD GATIEN 15260 VENTURA BLVD 20TH FLOOR SHERMAN OAKS, CA 91406	Common Stock	1884	Equity
KYLE EDLUND 3893 FAIRWAY DR WOODBURY, MN 55125	Common Stock	29954	Equity
LOUIS WHARTON 15260 VENTURA BLVD 20TH FLOOR SHERMAN OAKS, CA 91407	Common Stock	15051	Equity
MARC S PESTER 278 DALE RD SHORT HILLS, NJ 07078	Common Stock	160618	Equity
MARK HAWKING 2278 CAMARILLAR DR CAMARILLO, CA 93010	Common Stock	152493	Equity
MARK W FISCHER 285 IROQUOIS DR BOULDER, CO 80303	Common Stock	1905	Equity
MATTHEW JUETTEN 633 HAWKSBILL ISLAND DR SATELLITE BEACH, FL 32937	Common Stock	25318	Equity
MATTHEW LAUBERT C/O IRONCLAD PERFORMANCE WEAR CORP 1920 HUTTON COURT #300 FARMERS BRANCH, TX 75234	Common Stock	23361	Equity

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
MCDERMOTT & BULL 2 VENTURE SUITE 100 IRVINE, CA 92618	Common Stock	75505	Equity
MELISSA DERBY 393 LAUREL AVENUE NOVATO, CA 94945	Common Stock	19809	Equity
MICHAEL A DIGREGORIO 1420 KINSGBORO COURT WESTLAKE VILLAGE, CA 91362	Common Stock	399999	Equity
Michael Anthony Digregorio Trustee U/A D The Digregorio Revocable Trust 1420 Kingsboro Ct Westlake Village, CA 91362	Common Stock	348310	Equity
MICHAEL B JOHNSON 7255 RADFORD AVE N HOLLYWOOD, CA 91605	Common Stock	98969	Equity
MICHAEL CASEY HOCH 291 BROADWAY COSTA MESA, CA 92627	Common Stock	13334	Equity
MICHAEL GRANT 222 ROUND HILL RD TIBURON, CA 94920	Common Stock	48539	Equity
MICHAEL GROSSMAN 5557 GROEHMANN LN FREDERICKSBURG, TX 78624	Common Stock	166419	Equity
MIKE SALOMON 1440 E 1st Street Ste. 100 SANTA ANA, CA 92701	Common Stock	1313	Equity
MURRAY MARKILES C/O STUBBS ALDERTON & MARKILES 15260 VENTURA BLVD 20TH FLOOR SHERMAN OAKS, CA 91408	Common Stock	327410	Equity
NATASHA H BEN 104 Saratoga Drive Belle Chasse, LA 70037	Common Stock	1079	Equity

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
PAMELA SULLIVAN 1682 HAYES STREET APT C EUGENE, OR 97402	Common Stock	14005	Equity
PATRICK JUETTEN 11417 HASTINGS ST NE BLAINE, MN 55449	Common Stock	96719	Equity
PATRICK W O'BRIEN 301 WHITMORE LANE LAKE FOREST, IL 60045	Common Stock	440821	Equity
PETER SEAMANS 1360 WALNUT ST #205 BOULDER, CO 80302	Common Stock	32176	Equity
R D PETE BLOOMER 7542 CRESTVIEW DRIVE LONGMONT, CO 80504	Common Stock	361291	Equity
Rebecca D Jarus & Scott M Jarus Ttees U/ Jarus Family Family Trust 938 Ducan Ave Manhattan Beach, CA 90266-6626	Common Stock	2818033	Equity
REYHEENA EIDARIUS 23436 CAMINITO VALLE LAGUNA HILLS, CA 92563	Common Stock	1500	Equity
RHONDA HOFFARTH 462 CALLE DE ARAGON REDONDO BEACH, CA 90277	Common Stock	805224	Equity
Richard Kronman & Ian Matthew Trustees Fbo Kronman Matthew & Assoc Defined Benefit Plan D 30111 Harvester Rd Malibu, CA 90265	Common Stock	500000	Equity
RICHARD KRONMAN & MAUREEN KRONMAN REVOCA DTD 2/28/02 30111 HARVESTER RD MAILBU, CA 90265	Common Stock	1000000	Equity
ROBERT C CLARK 12151 WEST 32ND DR WHEEATRIDGE, CO 80033	Common Stock	19062	Equity

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
ROBERT F CHARLES JR 2955 PARK LAKE DR BOULDER, CO 80301	Common Stock	76246	Equity
ROBERT H KEELEY & SANDRA KEELEY JT TEN PO BOX 240 HILLSIDE, CO 81232	Common Stock	38123	Equity
ROBERT MEOTTLE 27909 SMYTH DR VALENCIA, CA 91355	Common Stock	108977	Equity
RONALD D BLOOMER 7542 CRESTVIEW DR NIWOT, CO 80504	Common Stock	111591	Equity
RONALD S WEAVER MD 536 PALISADES AVENUE SANTA MONICA, CA 90402	Common Stock	5000	Equity
RYAN AZLEIN 1137 Calle Elaina Thousand Oaks, CA 91630	Common Stock	69414	Equity
SCOTT ALDERTON 19687 LOS ALIMOS ST CHATSWORTH, CA 91311	Common Stock	588,131	Equity
SCOTT GALER C/O STUBBS ALDERTON & MARKILES 15260 VENTURA BLVD 20TH FL SHERMAN OAKS, CA 91409	Common Stock	139113	Equity
SEAMARK FUND LP 223 WILMINGTON W CHESTER PIKE #115 CHADDS FORD, PA 19317	Common Stock	134333	Equity
SEGAL FAMILY TRUST 10100 SANTA MONICA BLVD #1300 LOS ANGELES, CA 90067	Common Stock	78969	Equity
SPM CENTER LLC 27909 SMYTH DR VALENCIA, CA 91355	Common Stock	131909	Equity

In re: **Ironclad Performance Wear Corporation, a Nevada corporation**
Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
STANLEY M RUMBOUGH JR 44 COCOANUT ROW STE B103 PALM BEACH, FL 33480	Common Stock	76246	Equity
STEPHEN GOODHUE 203 STAR CARLISLE W AUSTRALIA,, 6101 AUSTRALIA	Common Stock	13333	Equity
STEVE FEDEA 2040 W BELMONT #201 CHICAGO, IL 60618	Common Stock	5061	Equity
STEVEN C EARNSHAW 5679 POLAR WAY PARK CITY, UT 84098	Common Stock	16	Equity
STEVEN W TOWN 6301 E CRESTLINE AVE GREENWOOD VILLAGE, CO 80111	Common Stock	68525	Equity
STUBBS ALDERTON & MARKILES LLP 15260 VENTURA BLVD 26TH FL SHERMAN OAKS, CA 91410	Common Stock	3123	Equity
TAMALPAIS PARTNERS 24 TAMALPAIS AVE MILL VALLEY, CA 94941	Common Stock	60549	Equity
TARBY BRYANT 4 HAWTHORNE CIR SANTA FE, NM 87506	Common Stock	2434	Equity
THE ELLEN IDELSON TRUST DATED MARCH 20 2 710 BROOKTREE ROAD PACIFIC PALISADES, CA 90272	Common Stock	8966	Equity
THE ORCUTT FAMILY TRUST 3221 N SAN SEBASTIAN DRIVE TUSCON, AZ 85715	Common Stock	2000000	Equity
THE SASSOLA III FAMILY TRUST 7771 HERON COURT GOLETA, CA 93117	Common Stock	2000000	Equity

In re: **Ironclad Performance Wear Corporation, a Nevada corporation**
Debtor(s)

Case No. **1:17-bk-12409-MB**

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
The William J. & Seemah W. Idelson Family Trust Dated April 29, 1997 710 Brooktree Road Pacific Palisades, CA 90272	Common Stock	44824	Equity
THOMAS ELLIOTT 115 BROOKS AVE VENICE, CA 90291	Common Stock	118571	Equity
THOMAS FELTON 2006 TOUCH GOLD COURT ROWLETT, TX 75088	Common Stock	58192	Equity
THOMAS KENDALL 1112 MONTANA AVENUE # 716 SANTA MONICA, CA 90403	Common Stock	18911	Equity
THOMAS W. MASON 6856 WISH AVENUE LAKE BALBOA, CA 91406	Common Stock	66666	Equity
THOMAS W. MASON & LISA L. MASON JT TEN 6856 WISH AVENUE LAKE BALBOA, CA 91406	Common Stock	78969	Equity
TODD GITLIN 269 S BEVERLY DR STE 1213 BEVERLY HILLS, CA 90212	Common Stock	50336	Equity
V JOSEPH STUBBS C/O STUBBS ALDERTON & MARKILES 15260 VENTURA BLVD 20TH FL SHERMAN OAKS, CA 91411	Common Stock	375911	Equity
VALORIE STANSBERRY 3227 N RICHMOND CHICAGO, IL 60618	Common Stock	25318	Equity
VANE CLAYTON 1364 NORTH PARK DRIVE LAFAYETTE, CO 80026	Common Stock	398950	Equity
WILLIAM AISENBERG 3900 LEGACY TRAIL CIR CARROLLTON, TX 75010	Common Stock	1827506	Equity

In re: Ironclad Performance Wear Corporation, a Nevada corporation
Debtor(s)

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LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
WILLIAM L BOETTCHER 727 HAYS CIR LONGMONT, CO 80501	Common Stock	76246	Equity
WILLIAM MECK 11027 LIMERICK AVENUE CHATSWORTH, CA 91311	Common Stock	64356	Equity
WILLIAM MECK & TERESA MECK JT TEN 11027 LIMERICK AVENUE CHATSWORTH, CA 91311	Common Stock	20000	Equity
XIN GUO 540 LAKE FOREST DR COPPELL, TX 75019	Common Stock	50438	Equity

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **Chief Financial Officer** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date September 29, 2017

Signature


Matthew Pliskin

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

STATEMENT OF RELATED CASES
INFORMATION REQUIRED BY LBR 1015-2
UNITED STATES BANKRUPTCY COURT, CENTRAL DISTRICT OF CALIFORNIA

1. A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, his/her spouse, his or her current or former domestic partner, an affiliate of the debtor, any copartnership or joint venture of which debtor is or formerly was a general or limited partner, or member, or any corporation of which the debtor is a director, officer, or person in control, as follows: (Set forth the complete number and title of each such of prior proceeding, date filed, nature thereof, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

2. (If petitioner is a partnership or joint venture) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor or an affiliate of the debtor, or a general partner in the debtor, a relative of the general partner, general partner of, or person in control of the debtor, partnership in which the debtor is a general partner, general partner of the debtor, or person in control of the debtor as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of the proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending and, if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

3. (If petitioner is a corporation) A petition under the Bankruptcy Act of 1898 or the Bankruptcy Reform Act of 1978 has previously been filed by or against the debtor, or any of its affiliates or subsidiaries, a director of the debtor, an officer of the debtor, a person in control of the debtor, a partnership in which the debtor is general partner, a general partner of the debtor, a relative of the general partner, director, officer, or person in control of the debtor, or any persons, firms or corporations owning 20% or more of its voting stock as follows: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

Ironclad Performance Wear Corporation, a California corporation

Case No. 1:17-bk-12408-MB

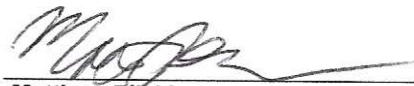
United States Bankruptcy Court for the Central District of California, San Fernando Valley Division

4. (If petitioner is an individual) A petition under the Bankruptcy Reform Act of 1978, including amendments thereof, has been filed by or against the debtor within the last 180 days: (Set forth the complete number and title of each such prior proceeding, date filed, nature of proceeding, the Bankruptcy Judge and court to whom assigned, whether still pending, and if not, the disposition thereof. If none, so indicate. Also, list any real property included in Schedule A that was filed with any such prior proceeding(s).)

None

I declare, under penalty of perjury, that the foregoing is true and correct.

Date: September 29, 2017



Matthew Pliskin
Chief Financial Officer

Signature of Joint Debtor

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an amended filing

Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals

12/15

Part 1: Summary of Assets

1. **Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. **Real property:**
Copy line 88 from *Schedule A/B*..... \$ 0.00

1b. **Total personal property:**
Copy line 91A from *Schedule A/B*..... \$ Unknown/TBD

1c. **Total of all property:**
Copy line 92 from *Schedule A/B*..... \$ Unknown/TBD

NOTE: PLEASE SEE SCHEDULES OF ASSETS AND LIABILITIES FILED BY THE DEBTOR'S WHOLLY-OWNED SUBSIDIARY - IRONCLAD PERFORMANCE WEAR CORPORATION, A CALIFORNIA CORPORATION (CASE NO. 1:17-bk-12408-MB)

Part 2: Summary of Liabilities

2. **Schedule D: Creditors Who Have Claims Secured by Property** (Official Form 206D)
Copy the total dollar amount listed in Column A, *Amount of claim*, from line 3 of *Schedule D*..... \$ 3,944,145.93

3. **Schedule E/F: Creditors Who Have Unsecured Claims** (Official Form 206E/F)

3a. **Total claim amounts of priority unsecured claims:**
Copy the total claims from Part 1 from line 5a of *Schedule E/F*..... \$ 0.00

3b. **Total amount of claims of nonpriority amount of unsecured claims:**
Copy the total of the amount of claims from Part 2 from line 5b of *Schedule E/F*..... +\$ 21,275.56

4. **Total liabilities**
Lines 2 + 3a + 3b \$ 3,965,421.49

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation
United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO
Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an amended filing

Official Form 206A/B Schedule A/B: Assets - Real and Personal Property

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents

1. Does the debtor have any cash or cash equivalents?

- ☒ No. Go to Part 2.
☐ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor

Current value of debtor's interest

Part 2: Deposits and Prepayments

6. Does the debtor have any deposits or prepayments?

- ☒ No. Go to Part 3.
☐ Yes Fill in the information below.

Part 3: Accounts receivable

10. Does the debtor have any accounts receivable?

- ☒ No. Go to Part 4.
☐ Yes Fill in the information below.

Part 4: Investments

13. Does the debtor own any investments?

- ☐ No. Go to Part 5.
☒ Yes Fill in the information below.

			Valuation method used for current value	Current value of debtor's interest
14.	Mutual funds or publicly traded stocks not included in Part 1 Name of fund or stock:			
15.	Non-publicly traded stock and interests in incorporated and unincorporated businesses, including any interest in an LLC, partnership, or joint venture Name of entity:	% of ownership		
15.1.	100% of ownership interests in Ironclad Performance Wear Corporation, a California corporation	100 %	N/A	Unknown

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**
Name

Case number (If known) **1:17-bk-12409-MB**

16. **Government bonds, corporate bonds, and other negotiable and non-negotiable instruments not included in Part 1**
Describe:

17. **Total of Part 4.**

Add lines 14 through 16. Copy the total to line 83.

\$0.00

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☒ No. Go to Part 6.
☐ Yes Fill in the information below.

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☒ No. Go to Part 8.
☐ Yes Fill in the information below.

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☒ No. Go to Part 9.
☐ Yes Fill in the information below.

Part 9: Real property

54. **Does the debtor own or lease any real property?**

- ☐ No. Go to Part 10.
☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest (Where available)

Valuation method used for current value

Current value of debtor's interest

55.1. **Leasehold interest in 1920 Hutton Court, Suite 300, Farmers Branch, TX 75234, pursuant to that certain Industrian Multi-Tenant Lease, as amended**

Leasehold

Unknown

Unknown

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**
Name

Case number (If known) **1:17-bk-12409-MB**

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$0.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

No

☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☐ No. Go to Part 11.

☒ Yes Fill in the information below.

General description

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

60. **Patents, copyrights, trademarks, and trade secrets**
Please see Schedule B of the Schedules of Assets and Liabilities, and Attachment 60 thereto, of Debtor's wholly-owned subsidiary, Ironclad Performance Wear Corporation, a California corporation, for additional information regarding patents and trademarks.

61. **Internet domain names and websites**

www.ironclad.com

Unknown

Unknown

62. **Licenses, franchises, and royalties**

63. **Customer lists, mailing lists, or other compilations**

64. **Other intangibles, or intellectual property**

65. **Goodwill**

66. **Total of Part 10.**

Add lines 60 through 65. Copy the total to line 89.

\$0.00

67. **Do your lists or records include personally identifiable information of customers** (as defined in 11 U.S.C. §§ 101(41A) and 107?)

☒ No

☐ Yes

68. **Is there an amortization or other similar schedule available for any of the property listed in Part 10?**

No

☒ Yes

69. **Has any of the property listed in Part 10 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**
Name

Case number (If known) **1:17-bk-12409-MB**

Part 11: All other assets

70. Does the debtor own any other assets that have not yet been reported on this form?

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

Current value of
debtor's interest

71. **Notes receivable**
Description (include name of obligor)

72. **Tax refunds and unused net operating losses (NOLs)**
Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**
Debtor has an interest in various insurance policies, including, general liability insurance, property insurance, umbrella and excess insurance, international commercial insurance, Directors & Officers insurance, and marine cargo insurance.

Unknown

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**

To be determined

Unknown

Nature of claim

Amount requested

\$0.00

75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**

76. **Trusts, equitable or future interests in property**

77. **Other property of any kind not already listed** Examples: Season tickets, country club membership

Ironclad Performance Wear Corporation, a California corporation ("Ironclad CA"), is a wholly owned subsidiary of the Debtor. Please see the Schedules of Assets and Liabilities of Ironclad CA for further information.

Unknown

78. **Total of Part 11.**

Add lines 71 through 77. Copy the total to line 90.

\$0.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No

☐ Yes

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**
Name

Case number (If known) **1:17-bk-12409-MB**

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$0.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$0.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$0.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$0.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$0.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$0.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$0.00</u>	+ 91b. <u>\$0.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$0.00</u>

Debtor name **Ironclad Performance Wear Corporation, a Nevada corporation**

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) **1:17-bk-12409-MB**

Best Case Bankruptcy

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an amended filing

Official Form 206E/F

Schedule E/F: Creditors Who Have Unsecured Claims

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.

☐ Yes. Go to line 2.

Part 2: List All Creditors with NONPRIORITY Unsecured Claims

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

3.1 Nonpriority creditor's name and mailing address

1920 Hutton Court
Inwood National Bank
PO Box 857413
Richardson, TX 75085

Date(s) debt was incurred September 2017

Last 4 digits of account number _____

As of the petition filing date, the claim is: *Check all that apply.*

- ☐ Contingent
☐ Unliquidated
☐ Disputed

Basis for the claim: Rent

Is the claim subject to offset? ☒ No ☐ Yes

Amount of claim

\$13,257.09

Part 3: List Others to Be Notified About Unsecured Claims

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part 1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2
Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 13,257.09
5c.	\$ 13,257.09

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest

Industrial Multi-Tenant Lease of 1920 Hutton Court, Suite 300, Farmers Branch, TX 75234

State the term remaining

List the contract number of any government contract

1920 Hutton Court
Inwood National Bank
PO Box 857413
Richardson, TX 75085

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an amended filing

Official Form 206H
Schedule H: Your Codebtors

12/15

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?

- ☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.
- ☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

Column 1: Codebtor

Column 2: Creditor

Name

Mailing Address

Name

Check all schedules that apply:

2.1 **Ironclad Performance Wear Corp.,**
a California corporation
1920 Hutton Court, Suite 300
Dallas, TX 75234

Radians Wareham Holding, Inc.

☒ D 2.1
☐ E/F _____
☐ G _____

Fill in this information to identify the case:

Debtor name Ironclad Performance Wear Corporation, a Nevada corporation

United States Bankruptcy Court for the: CENTRAL DISTRICT OF CALIFORNIA - SAN FERNANDO

Case number (if known) 1:17-bk-12409-MB

☐ Check if this is an amended filing

Official Form 207

Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income

1. Gross revenue from business

☐ None.

Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year

Sources of revenue
Check all that apply

Gross revenue
(before deductions and exclusions)

2. Non-business revenue

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☐ None.

Description of sources of revenue

Gross revenue from each source
(before deductions and exclusions)

Part 2: List Certain Transfers Made Before Filing for Bankruptcy

3. Certain payments or transfers to creditors within 90 days before filing this case

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.

Creditor's Name and Address

Dates

Total amount of value

Reasons for payment or transfer
Check all that apply

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☐ None.

Insider's name and address
Relationship to debtor

Dates

Total amount of value

Reasons for payment or transfer

5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**Case number (if known) **1:17-bk-12409-MB**☐ None

Creditor's name and address	Describe of the Property	Date	Value of property
-----------------------------	--------------------------	------	-------------------

6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☐ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
-----------------------------	---	-----------------------	--------

Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1. Debtor has received notice of informal inquiry by Securities & Exchange Commission			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None**Part 4: Certain Gifts and Charitable Contributions****9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
------------------------------	---	-------------	-------

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	<p>If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received.</p> <p>List unpaid claims on Official Form 106A/B (<i>Schedule A/B: Assets – Real and Personal Property</i>).</p>		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

Case number (if known) **1:17-bk-12409-MB**

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**Case number (if known) **1:17-bk-12409-MB**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

Address	Dates of occupancy From-To
14.1. 2201 Park Place Suite 100 El Segundo, CA 90245	Prior to July 31, 2014

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address	Nature of the business operation, including type of services the debtor provides	If debtor provides meals and housing, number of patients in debtor's care
---------------------------	--	---

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☒ No.
- ☐ Yes. State the nature of the information collected and retained.

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred?

Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

☒ None

Financial Institution name and Address	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
--	---------------------------------	-------------------------------	--	---

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

☒ None

Depository institution name and address	Names of anyone with access to it Address	Description of the contents	Do you still have it?
---	--	-----------------------------	-----------------------

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**Case number (if known) **1:17-bk-12409-MB****20. Off-premises storage**

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

☐ None

Facility name and address	Names of anyone with access to it	Description of the contents	Do you still have it?
---------------------------	-----------------------------------	-----------------------------	-----------------------

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
---------------------------	----------------------------------	--------------------	----------------

23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
-----------------------	------------------------------------	-----------------------------	----------------

Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Debtor

Ironclad Performance Wear Corporation, a Nevada corporationCase number (if known) **1:17-bk-12409-MB****Business name address****Describe the nature of the business****Employer Identification number**

Do not include Social Security number or ITIN.

Dates business existed

25.1. **Ironclad Performance Wear Corporation, a California corporation**
1920 Hutton Court
Suite 300
Dallas, TX 75234

Developer and manufacturer of high-performance task-specific gloves and apparel for the "industrial athlete" in a variety of end markets.

EIN: 95-4762694**From-To 1998 - Present****26. Books, records, and financial statements**

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26a.1. **William Aisenberg****May 2014 - June 2017**

26a.2. **Jim McAlister**
713 Northlake Drive
Richardson, TX 75080

July 2014 - August 2017

26a.3. **Matthew Pliskin**
1920 Hutton Court
Suite 300
Dallas, TX 75234

September 2017 - Present

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☐ None**Name and address****Date of service****From-To**26b.1. **BDO, Gerard Senen**

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☐ None**Name and address****If any books of account and records are unavailable, explain why**

26c.1. **Ironclad Performance Wear Corporation**
1920 Hutton Court
Suite 300
Dallas, TX 75234

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☐ None**Name and address**

26d.1. **Capital One Bank, N.A.**
600 North Pearl Street
Suite 2500
Attn: Rick Rodman
Dallas, TX 75201

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**Case number (if known) **1:17-bk-12409-MB****Name and address**

26d.2. **Radians Wareham Holding, Inc.**
Attn: Mike Tutor, CEO
5305 Distriplex Farms
Memphis, TN 38141

26d.3. **CIT**
Attn: Christine Webber
PO Box 31307
Charlotte, NC 28231

26d.4. **Securities & Exchange Commission**

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

- ☒ No
☐ Yes. Give the details about the two most recent inventories.

Name of the person who supervised the taking of the inventory

Date of inventory

The dollar amount and basis (cost, market, or other basis) of each inventory

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Geoffrey Greulich	1920 Hutton Court Suite 300 Dallas, TX 75234	Chief Executive Officer	0%
Name	Address	Position and nature of any interest	% of interest, if any
Matthew Pliskin	1920 Hutton Court Suite 300 Dallas, TX 75234	Chief Financial Officer	0%
Name	Address	Position and nature of any interest	% of interest, if any
Michael DiGregorio		Director, shareholder	<1%
Name	Address	Position and nature of any interest	% of interest, if any
David Jacobs		Director, shareholder	<1%
Name	Address	Position and nature of any interest	% of interest, if any
Emmett Murphy		Director	0%
Name	Address	Position and nature of any interest	% of interest, if any
Ben Padnos		Director	0%
Name	Address	Position and nature of any interest	% of interest, if any
Bob Steckler		Director	0%

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**Case number (if known) **1:17-bk-12409-MB**

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☐ No
☒ Yes. Identify below.

Name	Address	Position and nature of any interest	Period during which position or interest was held
Jeff Cordes		Former Chief Executive Officer	
William Aisenberg		Former Chief Financial Officer	
Jim McAlister		Former Chief Financial Officer	
Vane Clayton		Former Director	
Chas Griffen		Former Director	

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☒ No
☐ Yes. Identify below.

Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
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31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☐ No
☒ Yes. Identify below.

Name of the parent corporation	Employer identification number of the parent corporation
The Debtor is the parent corporation for Ironclad Performance Wear Corporation, a California corporation	EIN: 95-4762694

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Debtor **Ironclad Performance Wear Corporation, a Nevada corporation**Case number (if known) **1:17-bk-12409-MB**

Name of the parent corporation

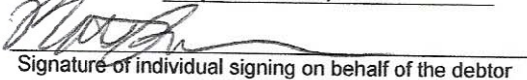
Employer Identification number of the parent corporation

Part 14: Signature and Declaration

WARNING — Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **September 29, 2017**

Signature of individual signing on behalf of the debtor

Matthew Pliskin

Printed name

Position or relationship to debtor **Chief Financial Officer**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

☒ No☐ Yes

Attorney or Party Name, Address, Telephone & FAX Nos., and State Bar No. & Email Address Ron Bender 10250 Constellation Blvd. Suite 1700 Los Angeles, CA 90067 (310) 229-1234 California State Bar Number: 143364	FOR COURT USE ONLY
<input checked="" type="checkbox"/> Attorney for:	
<p align="center">UNITED STATES BANKRUPTCY COURT CENTRAL DISTRICT OF CALIFORNIA</p>	
In re: Ironclad Performance Wear Corporation, a Nevada corporation <div style="text-align: right;"> Debtor(s), Plaintiff(s), Defendant(s). </div>	CASE NO.: 1:17-bk-12409-MB ADVERSARY NO.: CHAPTER: 11 <div style="text-align: center;"> CORPORATE OWNERSHIP STATEMENT PURSUANT TO FRBP 1007(a)(1) and 7007.1, and LBR 1007-4 </div> <div style="text-align: right;"> [No hearing] </div>

Pursuant to FRBP 1007(a)(1) and 7007.1, and LBR 1007-4, any corporation, other than a governmental unit, that is a debtor in a voluntary case or a party to an adversary proceeding or a contested matter shall file this Statement identifying all its parent corporations and listing any publicly held company, other than a governmental unit, that directly or indirectly own 10% or more of any class of the corporation's equity interest, or state that there are no entities to report. This Corporate Ownership Statement must be filed with the initial pleading filed by a corporate entity in a case or adversary proceeding. A supplemental statement must promptly be filed upon any change in circumstances that renders this Corporate Ownership Statement inaccurate.

I, **Matthew Pliskin**, the undersigned in the above-captioned case, hereby declare
 (Print Name of Attorney or Declarant)
 under penalty of perjury under the laws of the United States of America that the following is true and correct:

[Check the appropriate boxes and, if applicable, provide the required information.]

1. I have personal knowledge of the matters set forth in this Statement because:
- ☒ I am the president or other officer or an authorized agent of the Debtor corporation
 - ☐ I am a party to an adversary proceeding
 - ☐ I am a party to a contested matter
 - ☐ I am the attorney for the Debtor corporation
- 2.a. ☐ The following entities, other than the debtor or a governmental unit, directly or indirectly own 10% or more of any class of the corporation's(s') equity interests:
[For additional names, attach an addendum to this form.]
- b. ☒ There are no entities that directly or indirectly own 10% or more of any class of the corporation's equity interest.

September 29, 2017
Date

By: /s/ Matthew Pliskin
Signature of Debtor, or attorney for Debtor

Name: Matthew Pliskin
Printed name of Debtor, or attorney for Debtor

United States Bankruptcy Court
Central District of California - San Fernando Valley

Ironclad Performance Wear Corporation, a California corporation,

Ironclad Performance Wear Corporation, a Nevada corporation,

In re

Debtor(s)

Lead Case
No.
Chapter

1:17-bk-12408-MB
Jointly administered with:
1:17-bk-12409-MB
11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtors and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtors in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	\$60,000.00*
Prior to the filing of this statement I have received	\$	60,000.00
Balance Due	\$	0.00

*** This sum is just a pre-bankruptcy retainer. The Debtors will be liable to Levene, Neale, Bender, Yoo & Brill L.L.P. ("LNBYB"), and LNBYB will seek to be paid from the estate, for all post-petition fees and expenses in excess of the retainer.**

2. All of the filing fees have been paid.
3. The source of the compensation paid to me was:
☒ Debtors ☐ Other (specify):
4. The source of compensation to be paid to me is:
☒ Debtors ☐ Other (specify):
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, as set forth in that certain *Application Of Debtors And Debtors In Possession To Employ Levene, Neale, Bender, Yoo & Brill L.L.P. As Bankruptcy Counsel Pursuant To 11 U.S.C. § 327(a), With Compensation Determined Pursuant To 11 U.S.C. § § 330 And 331* [Docket No. 63] ("LNBYB Employment Application").
7. By agreement with the debtor(s), the above-disclosed fee does not include the following services: *See LNBYB Employment Application.*

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

9/29/2017
Date

/s/ Ron Bender
Ron Bender 143364
Signature of Attorney
Levene, Neale, Bender, Yoo & Brill LLP
10250 Constellation Blvd.
Suite 1700
Los Angeles, CA 90067
(310) 229-1234
Name of law firm